ALL-WALS Agenda With Notes
Teams Online
November 30th, 2021

Agenda:

9:00-9:15: Welcome and logistics

9:15-11:30 –ALL-WALS

1. **Review, Remind, Refresh!**
   a. **Calendars**—Sent to you yesterday (Monday 11/29)
       i. Poll: Closed dates around Christmas
       ii. **Return by Dec 8th**
       iii. Remember to Circle **every** closed date—esp if closed on XXX day for summer hours.
   b. **Catalog Search Limits**. Currently 3 options
       i. Digital
       ii. Physical
       iii. Library

   c. **OverDrive Changes** –lose checkout language. Goes immediately to "Download." Saves a step, but might be confusing at first.

   d. **Click. Type. Scan.**— When adding items, scan barcode last
       i. Click – Add Call Num/Add Item
       ii. Type – enter the appropriate categories, type price, etc
       iii. Scan – Scan the item barcode.
   e. **Bounced Email**
   f. **More places to find Township info**
       i. https://maps.sco.wisc.edu/Parcels/
       ii. EX: N6275 CTH K
       iii. STOBBE
       iv. https://www.randymajors.org/civil-townships-on-google-maps?x=-89.1538218&y=44.1813262&cx=-89.1538218&cy=44.1813262&zoom=11&labels=show&townships=show&counties=show

1. New! **Circulation Sets**.
   Circulation Sets are a way of packaging several barcoded items together under 1 "master record" barcode so that they circulate as a set. Oshkosh has been testing this feature since June for their "Storytime in a Bag" sets.   The goal was: how to get circ stats for the 5 titles that were in the storytime bag without making staff scan each one.

   What they are for:
   - They are for libraries that offer services like take-home storytimes, or teacher collections.
   - They are for permanent collections that don't change.
   - They are for items that exist in the database and could circulate on their own.
   - Tracking circ of multiple items

   What they are NOT for:

- Keeping track of the parts of a kit of things. Ie, parts that wouldn't circulate except as part of a kit.
- "Set aside" collections for patrons that get created on the fly
- Anything consumable

Pros:

- Scan 1 barcode instead of 5
- If 1 of the member items doesn't come back it stays on patron's card.
- Circ stats for each item
- Each member item shows up on the patron's checkout list in the catalog

Cons:

- Requires OPL Tech to create and maintain (perhaps WCTS at some point) because it involves editing the MARC Record.
- Not flexible—once a set is established, it isn't easy to change.
- Need to know the title of the master record to find out what all is in the set.
- Can be confusing to patrons:
  - Each member item shows up on the patron's checkout list (plus the master record).
  - Individual member items appear in public catalog as something patrons can checkout/hold/renew.
  - Unless there are other holdable copies, individual member items are not holdable. In some cases, if the item is CHECKEDOUT, the patron can place the hold, but will never get it.
  - Patrons need to renew each item + the master record/bag individually. This can lead to some items being renewed and some not.
- Staff can't place holds in WF but can use the catalog to do so(at least until that bug gets fixed)
- Requires/recommends having a circulating copy also so that patrons *can* place holds

* This could change, with a little more testing. There *might* be a way to use Circulation Sets for parts….the individual parts would need to be given an Icat4 of INHOUSE (so that they don't count towards State circ stats), and the items would need to be Shadowed(so that they don't appear in the catalog). Not sure how that would appear on patron checkout list.

If you are interested in setting up Circulation Sets for something, email Stephanie Thomas **AND** (Melissa or Karla).

2. **Enterprise future features**

- ****-Fort Vancouver** - About our size collection. 15 Branches, not independent libraries.

  https://fvrl.ent.sirsi.net/client/en_US/catalog :

  - New Book Carousels
  - Search Limits of Formats
  - Filters Collapsed by Default

- Separate tab for eBooks & Articles
- Open Access

** Calumet City Library (of SWAN: http://catalog.swanlibraries.net)
(https://catalog.swanlibraries.net/client/en_US/ccs)

- Expanding scope for holding table "Click for more libraries". Takes lots of screen space (doesn't need to – See SHARE)
    - SHARE - Holding Tables, "0 at your library" collapses holding by default. ((Search: https://ent.sharelibraries.info/client/en_US/fontana/search/results?qu=court+of+thorns&te=)) ((https://ent.sharelibraries.info/client/en_US/fontana/search/results?qu=forgotten+in+death&qf=FORMAT%09Format%09SOUNDDISC%09Audio+disc))
- **Enriched content pulled out to right side**, not under a tab (gets content used more?

Layouts:
Cabarrus County - https://cabarrus.ent.sirsi.net/client/en_US/default

- Tabs across Top, mimicked by layout of pages across the left.

***Houston Public Library** - http://catalog.houstonlibrary.org

- Lot of nice graphics for links
    - Another example: **Chisholm** - http://chisholm.ent.sirsidynix.net.au - Resources cards, similar to Menasha's full website

South Australia - https://www.libraries.sa.gov.au/client/en_AU/sapubliclibraries

- Endless Scroll, similar to many modern and retail websites

In all these layouts, what *content* is displayed, and where, can vary, but many of the sites include such things as: eContent (both Overdrive and Ebsco), Online Registration, PIN Reset, App link, "Get Help", Special Collections and Subject Searches.

3. **Beyond Enterprise – Aspen Discovery**. Based on VuFind (which we used to use 2012-2015). Open Source but supported by same agency that supports Koha.
    a. Gaining popularity—SWAN, WisValley
    b. Groups formats/FRBR
    c. Downers Grove: https://dgs.swanlibraries.net/?browseCategory=dgs_new_this_week
    d. Glenwood: https://gws.swanlibraries.net/?browseCategory=sws_fiction
    e. Wis Valley: https://wvls.org/wp-content/uploads/2021/05/2021.06.03-V-Cat-Council-Meeting-6aii-Discovery-Layer-Recommendation.pdf

4. **Jeopardy!** The questions are made up and the points don't matter!
    a. Whoever answers first in chat gets to choose the next question.